Date: January 29, 2020

PFC CONSULTING LIMITED

Corrigendum 2 to Request for Submission of Expression of Interest for the Third Round of Auction of Coal Linkages under Paragraph B(ii) of the SHAKTI Policy for IPPs having already concluded long term PPAs dated January 8, 2020 ("Request for Submission of EOI")

The following amendments and insertions are applicable to the Request for Submission of EOI. The amendments have been highlighted in bold and italics only for ease of reference.

Sl. No. 1	Reference to Request for Submission of EOI:
	3.1.1

As appearing in the original Request for Submission of EOI

The Bidder having valid already Concluded PPAs in respect of the Specified End Use Plant(s) registered under Clause 1 above. In this regard, "Concluded PPA" shall mean an executed long term PPA (both under section 62 and section 63 of the Electricity Act, 2003), based on domestic coal, which has been adopted or approved by the appropriate regulatory commission on or before May 17, 2017.

To be read as

The Bidder having valid already Concluded PPAs in respect of the Specified End Use Plant(s) registered under Clause 1 above. In this regard, "Concluded PPA" shall mean *a* long term PPA (both under section 62 and section 63 of the Electricity Act, 2003), based on domestic coal, *executed* on or before May 17, 2017.

Sl. No. 2	Reference to Request for Submission of EOI:
	3.2.1

As appearing in the original Request for Submission of EOI

A Bidder having valid already Concluded PPA(s) in respect of the Specified End Use Plant(s) and not having, in respect of such Specified End Use Plant(s), as on the last date of submission of EOI, the following (as may be notified on the Electronic Platform separately):

- (a) any coal linkage at all or having coal linkage for quantity which is less than 90% of their coal requirement, computed as per the Consumption Norms prescribed in **Annexure II**; and/or
- (b) any coal mine/coal block or having coal mine/coal block for quantity which is less than 90% of their coal requirement, computed as per the Consumption Norms prescribed in **Annexure II**.

For the purposes hereof, (a) and/or (b) in respect of a Specified End Use Plant shall be referred to as the "Allocated Coal Block/ Letter of Assurance (LoA)/ Linkage" and the Bidder may bid for the balance quantity of coal.

It is hereby clarified that with respect to such Specified End Use Plant, the Bidder whose:

- (i) coal block(s) has(ve) been de-allocated and the Bidder furnishes clearance of MoC to this effect, on or before the last date for submission of EOI; and/or
- (ii) letter of assurance ("LoA(s)") / linkage(s) has(ve) been cancelled by the MoC / Standing

Linkage Committee (Long Term) ("SLC(LT)"),

may also participate in the Auction, if such Bidder does not, as on the last date of submission of EOI, hold any Allocated Coal Block/ Letter of Assurance (LoA)/ Linkage in respect of such Specified End Use Plant.

Provided, however that, with respect to the Specified End Use Plant, if a Bidder meets the Eligibility Criteria specified in this Clause 3 and has a letter of assurance / linkage / fuel supply agreement awarded under paragraph B(iii) of the SHAKTI Policy in respect of such Specified End Use Plant(s), the same shall not be considered as the Allocated Coal Block/ Letter of Assurance (LoA) / Linkage under this Clause 3.2.1. In that case, once FSA for B(ii) linkage is signed, Letter of Assurance (LoA)/ Linkage/ FSA for B(iii) will automatically be terminated.

To be read as

A Bidder having valid already Concluded PPA(s) in respect of the Specified End Use Plant(s) and not having, in respect of such Specified End Use Plant(s), as on the last date of submission of EOI, the following (as may be notified on the Electronic Platform separately):

- (a) any coal linkage at all or having coal linkage for quantity which is less than 90% of their coal requirement, computed as per the Consumption Norms prescribed in **Annexure II**; and/or
- (b) any coal mine/coal block or having coal mine/coal block for quantity which is less than 90% of their coal requirement, computed as per the Consumption Norms prescribed in **Annexure II**.

For the purposes hereof, (a) and/or (b) in respect of a Specified End Use Plant shall be referred to as the "Allocated Coal Block/ Letter of Assurance (LoA)/ Linkage" and the Bidder may bid for the balance quantity of coal.

It is hereby clarified that with respect to such Specified End Use Plant, the Bidder whose:

- (i) coal block(s) has(ve) been de-allocated and the Bidder furnishes clearance of MoC to this effect, on or before the last date for submission of EOI; and/or
- (ii) letter of assurance ("LoA(s)") / linkage(s) has(ve) been cancelled by the MoC / Standing Linkage Committee (Long Term) ("SLC(LT)"),

may also participate in the Auction, if such Bidder does not, as on the last date of submission of EOI, hold any Allocated Coal Block/ Letter of Assurance (LoA)/ Linkage in respect of such Specified End Use Plant.

Provided, however that, with respect to the Specified End Use Plant, if a Bidder meets the Eligibility Criteria specified in this Clause 3 and has a letter of assurance / linkage / fuel supply agreement awarded under paragraph B(iii) of the SHAKTI Policy in respect of such Specified End Use Plant(s), the same shall not be considered as the Allocated Coal Block/ Letter of Assurance (LoA) / Linkage under this Clause 3.2.1. In that case, once FSA for B(ii) linkage is signed, Letter of Assurance (LoA)/ Linkage/ FSA for B(iii) will automatically be terminated, as per the letter of assurance / linkage / fuel supply agreement awarded under Paragraph B(iii) of the Policy in respect of such Specified End Use Plant(s).

Sl. No. 3	Reference to Request for Submission of EOI:
	Annexure I, Point 1(iv)

As appearing in the original Request for Submission of EOI

With respect of each registered Specified End Use Plant, copy(ies) of all executed PPAs which have been adopted and/or approved by the appropriate regulatory commission on or before May 17, 2017. Please ensure that if the size of the PPA exceeds 10 (ten) MB, the PPA shall be split into parts such that the size of each part does not exceed 10 (ten) MB.

To be read as

With respect of each registered Specified End Use Plant, copy(ies) of all PPAs which have been *executed* on or before May 17, 2017. *Please ensure that if the size of the PPA exceeds 10 (ten) MB*, the PPA shall be split into parts such that the size of each part does not exceed 10 (ten) MB.

Sl. No. 4	Reference to Request for Submission of EOI:
	Annexure I, Appendix II

As appearing in the original Request for Submission of EOI

We hereby certify that, having regard to the provisions of the SHAKTI Policy, each of the abovementioned executed long term PPA(s) has been adopted or approved by the appropriate regulatory commission on or before May 17, 2017 and the Bidder meets the Basic Eligibility Criteria specified in the Request for Submission of EOI dated [date of Request for Submission] ("Request for Submission").

To be read as

We hereby certify that, having regard to the provisions of the SHAKTI Policy, each of the abovementioned executed long term PPA(s) has been *executed* on or before May 17, 2017 and the Bidder meets the Basic Eligibility Criteria specified in the Request for Submission of EOI dated [date of Request for Submission] ("Request for Submission").